



THE BEST FINANCIAL BANKING INSTITUTE

Investment Banking Institute
We make Investment Bankers

GRAB NOW

- ✔ Placement Assistance
- ✔ Mock interview Practical Training
- ✔ Life time access to LMS
- ✔ 3 years Membership

Get Certifications



www.ibinstitute.in

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About Us

We are **No.1 Institute** for Investment Banking & Financial Modelling with Valuation for Merger & Acquisition including IPO Valuation Training

We 16 years old Institute with **100% Placement Record**. Our prime objective is to provide High paying Investment Banking job through our program.

Our Training program is designed after **core research** by Investment Bankers & its regularly modified as per IB Industry need.

We make sure that our students are placed in **MNCs** after completing their Course.



100% Placement Record from last 16 years

2008



2015



2018



2009



9000+ STUDENT GOT PLACED WITH 309+ PLACEMENT PARTNERS



Sectors where **Financial Modelling** is **needed**

JOB PROFILES

- ✓ Investment Banker
- ✓ Financial Analyst
- ✓ Venture Capital Analyst
- ✓ Merger & Acquisition Analyst
- ✓ Equity Research Analyst
- ✓ Private Equity Analyst
- ✓ Wealth Manager
- ✓ Portfolio Manager
- ✓ Credit Analyst

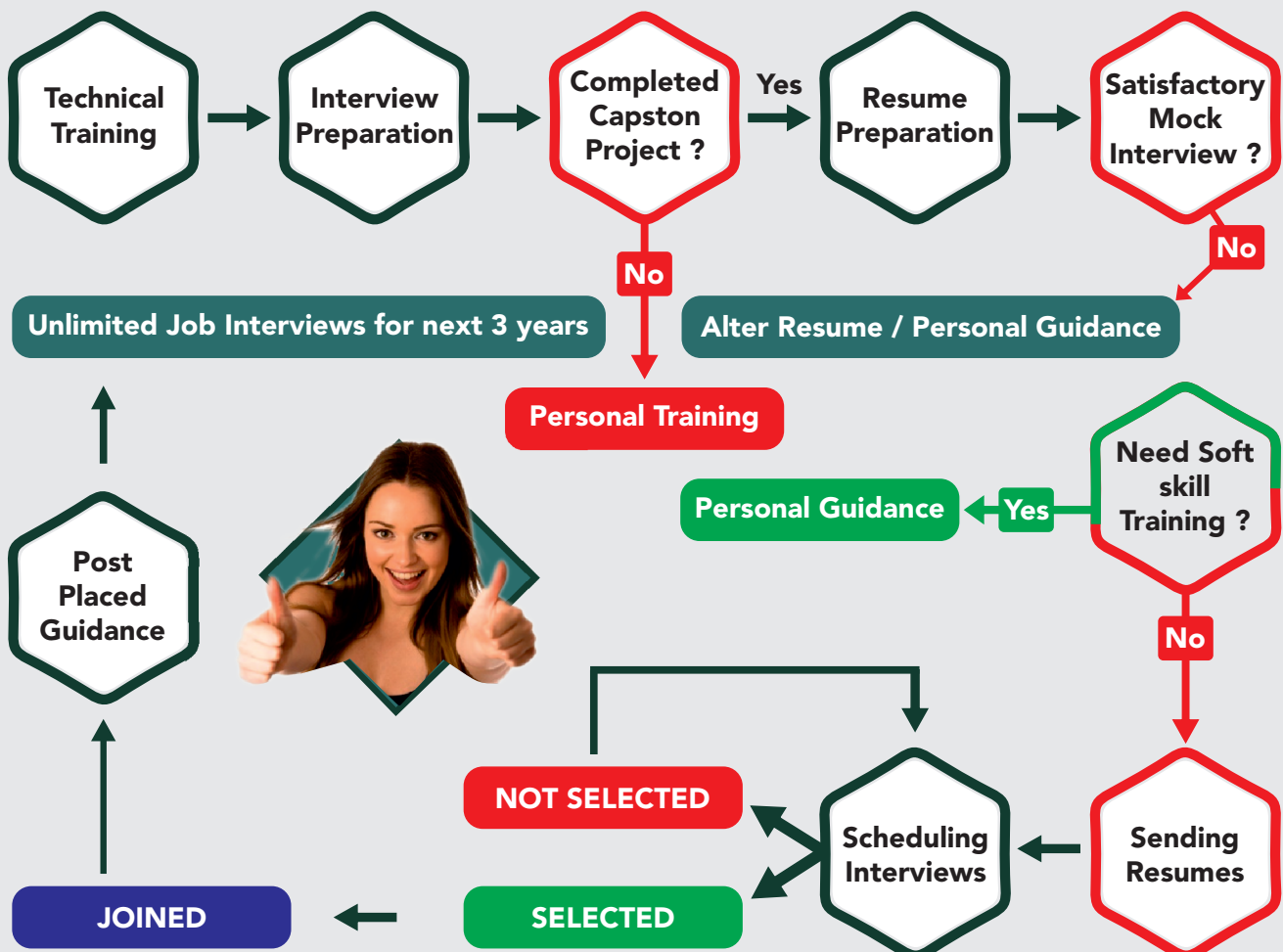
INDUSTRIES

- ✓ Investment Banking
- ✓ Project Appraisal
- ✓ Private Equity
- ✓ Hedge Funds
- ✓ Equity Research
- ✓ Corporate Finance
- ✓ Asset Management
- ✓ Rating Agencies
- ✓ Venture Capital

COMPANIES

- ✓ Moody's Analytics
- ✓ Evalueserve
- ✓ Ernst & Young
- ✓ Barclays Capital
- ✓ SBI Capital
- ✓ Crisil
- ✓ JP Morgan
- ✓ D E Shaw
- ✓ Morgan Stanley

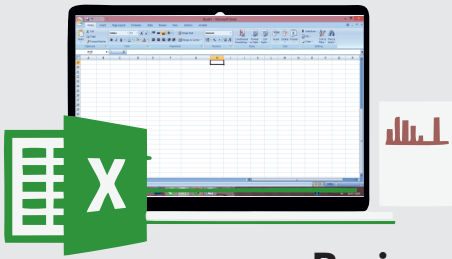
OUR PLACEMENT PROCESS



Course Content

Detailed and Extensive Training on
FINANCIAL MODELLING & VALUATION
for Investment Banking





Basic and Adv Excel 2019/21 and MS Office 365: 100+ Functions and Tools

01

- ☑ Master the essential tools of Excel for financial analysis and reporting.
 - ☑ Learn advanced Excel functions to streamline financial modeling tasks.
 - ☑ Utilize MS Office 365 features for seamless collaboration and productivity.
 - ☑ Pivot Tables and Charts
 - ☑ VLOOKUP and HLOOKUP
 - ☑ Conditional Formatting
 - ☑ Data Analysis Tools
 - ☑ Basic Macros and VBA Programming
-

Financial Statements Introduction

02

- ☑ Gain an understanding of the core components of financial statements.
 - ☑ Interpret balance sheets, income statements, and cash flow statements.
 - ☑ Learn each item of Financial Statement and Link between them.
 - ☑ How any change in IS will affect Balance Sheet, Income Statement, SOCE
 - ☑ Notes to Financial Statements, Financial Accounting vs Tax Accounting
 - ☑ Def Tax, Minority Interest, APIC, SBC, Accrued Compensation etc
-

Financial Statement Analysis / Ratios Analysis

03

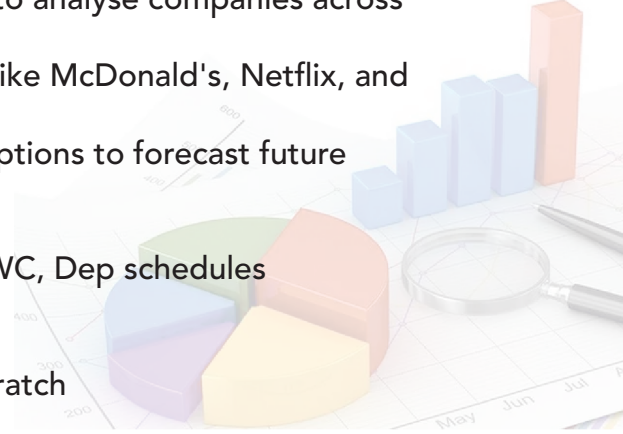
- ☑ Learn to calculate and interpret 100+ key financial ratios.
- ☑ Assess liquidity, profitability, solvency, and efficiency of a company.
- ☑ Use ratios to benchmark against industry standards and peers.
- ☑ Liquidity Ratios (e.g., Current Ratio)
- ☑ Profitability Ratios (e.g., ROA, ROE)
- ☑ Solvency Ratios (e.g., Debt-to-Equity Ratio)
- ☑ Efficiency Ratios (e.g., Inventory Turnover)



04

Financial Modelling: APA Corp, McDonald's, Apple, Tata Motors, Netflix, Kellanova

- ☑ Apply financial Modelling techniques to analyse companies across various sectors.
- ☑ Build dynamic models for companies like McDonald's, Netflix, and more.
- ☑ Incorporate historical data and assumptions to forecast future performance.
- ☑ Revenue Build-up Models
- ☑ Cost Build-up Models, Debt, Equity, WC, Dep schedules
- ☑ Sensitivity Analysis
- ☑ Scenario Analysis
- ☑ Build the Model from Blank Excel / scratch



Project Finance: Solar Power Plant / Hotel Construction/ Real Estate Commercial Project

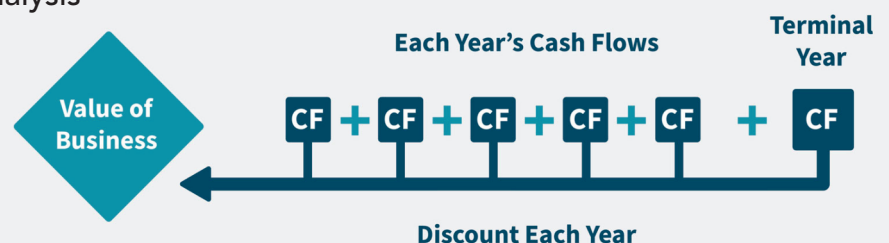
- ☑ Construct financial models for real estate, hotel, and Solar renewable energy projects.
- ☑ Evaluate project feasibility and financial viability.
- ☑ Understand cash flow dynamics and project financing structures.
- ☑ Real Estate Construction Commercial Project Model
- ☑ Hotel Construction Project Model
- ☑ Solar Power Plant Model
- ☑ Build the Model from Blank Excel

05

DCF: Discounted Cash Flow: Build Model from Scratch

- ☑ Master the DCF valuation method to estimate the intrinsic value of a company.
- ☑ Learn to discount future cash flows to present value using appropriate discount rates.
- ☑ Understand the sensitivity of valuation to key assumptions.
- ☑ Forecasting Free Cash Flows | FCFF and FCFE
- ☑ Determining the Discount Rate | WACC and Ke
- ☑ Terminal Value Calculation
- ☑ Enterprise Value and Equity Value Calculations
- ☑ Type and Use of Multiples in Valuation
- ☑ Sensitivity Analysis

06



07

Company Comparable Analysis: Build Model from Scratch

- ☑ Analyse companies within the same industry to determine relative valuation.
- ☑ Identify comparable companies based on size, growth, and financial metrics.
- ☑ Calculate valuation multiples such as P/E ratio, EV/EBITDA, and P/B ratio.
- ☑ Selection of Comparable Companies
- ☑ Financial Metrics and Ratios
- ☑ Valuation Multiples Calculation
- ☑ Interpretation and Analysis



08

Comparable Transaction Analysis

- ☑ Identifying the Comparable Transactions
- ☑ Gathering transaction Data
- ☑ Analyse Transaction Multiples
- ☑ Normalise metrics and remove onetime and non-recurring items
- ☑ Apply multiples to target company to find its value
- ☑ Interpret the results

09

Merger Model

- ☑ Understand the financial implications of mergers and acquisitions.
- ☑ Build integrated financial models for combined entities.
- ☑ Analyse accretion/dilution, synergies, and pro forma financial statements.
- ☑ Combining IS and BS of Acquirer and Target
- ☑ Purchase Price Allocation, goodwill calculations, Deal Value, Enterprise Value
- ☑ Accretion/Dilution Analysis
- ☑ Pro Forma Financial Statements



10

LBO Model

- ✓ Master leveraged buyout Modelling techniques used in private equity transactions.
- ✓ Analyse potential returns for investors and debt repayment schedules.
- ✓ Understand key terms such as leverage, equity contributions, and exit strategies.
- ✓ Leveraged Buyout Structure
- ✓ Debt Schedule and Cash Flow Waterfall
- ✓ IRR and Equity Returns Calculation
- ✓ Exit Strategies Evaluation

11

Equity Research Report Writing

- ✓ Develop comprehensive equity research reports for investment analysis.
- ✓ Communicate investment recommendations supported by financial analysis.
- ✓ Understand industry trends, company performance, and valuation methodologies.
- ✓ Company Overview and Industry Analysis
- ✓ Financial Performance Evaluation
- ✓ Investment Thesis and Recommendation
- ✓ Risk Factors and Conclusion



12

Company Profile and Pitchbook

- ✓ Create professional company profiles and pitchbooks for presentations to investors.
- ✓ Highlight key financial and operational metrics to showcase company performance.
- ✓ Tailor presentations to specific target audiences and investment opportunities.
- ✓ Business Overview and History
- ✓ Financial Highlights and Performance
- ✓ Investment Proposition and Growth Potential
- ✓ Visual Presentation Design



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Placement Support

- ☑ Receive personalized assistance in preparing resumes and interview strategies.
- ☑ Gain insights into handling interview questions and case study solutions.
- ☑ Benefit from mock interviews and feedback sessions for improved performance.
- ☑ Resume Writing and Formatting
- ☑ Interview Preparation Techniques
- ☑ Case Study Analysis and Solution Development
- ☑ Mock Interviews and Feedback



Industry Research

- ☑ Understand the purpose and importance of industry research in investment banking.
 - ☑ Analyze market size, growth trends, and competitive landscape.
 - ☑ Identify key industry drivers, challenges, and regulatory impacts.
 - ☑ Differentiate between qualitative and quantitative research methods.
 - ☑ Utilize tools like SWOT, PESTLE, and Porter's Five Forces.
 - ☑ Support M&A activities and investment decisions with thorough insights.
 - ☑ Gather data from government publications, industry reports, and financial news.
 - ☑ Develop critical thinking, analytical, and communication skills.
 - ☑ Apply research in real-world investment banking scenarios.
 - ☑ Stay updated with industry trends and technological advancements
-

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How To Do

Industry Research

Three Certification

ADD VALUE TO YOUR RESUME WITH THREE CERTIFICATES



ADVANCE EXCEL EXPERT
(INTERNATIONAL CERTIFICATION)



**PROFICIENT IN FINANCIAL MODELLING
USING EXCEL & MACROS
&
CERTIFIED VALUATION ANALYST
WITH IPO VALUATION AND M&A**

WHAT YOU'LL GET ?



Life Time Access

Lifetime Access on web
Login(LMS) on IBI website
and Mobile App

4 Certification Placement

You'll be getting Four Handhold Placement
certificates after completion Support till final Placement
of this course

16+ Experienced Faculty

Learn financial modelling & Valuation
from the experts

Interview Preparation

Ideal Resume Making session for
Investment banking and other core
Finance roles

Email Support

You can clear all your doubts with us

OUR PLACEMENT PARTNERS

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250 More..



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